

23 April 2018

**360 Capital Group (TGP)
 Managed Investment Trust Notice for Custodians and other Intermediary Investors in
 360 Capital Investment Trust**

360 Capital FM Limited as Responsible Entity of the 360 Capital Investment Trust (360CIT) considers the trust is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 and applies the Attribution Managed Investment Trust (AMIT) regime in respect of the income year ending 30 June 2018.

The AMIT information presented below is relevant for non-resident investors and custodians of non-resident investors that are obliged to deduct withholding tax (WHT) on payments made to non-resident investors.

Set out below are the estimated taxable components of the March 2018 quarterly distribution to be made on or about 26 April 2018. These components are provided solely for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth) and should not be used for any other purpose. The components are **estimates only** - the actual components for the income year ending 30 June 2018 will be advised in August 2018.

<u>Component</u>	<u>Cents per 360CIT Security</u>
Other Australian taxable income	-
Interest income	-
Other non-assessable amounts (incl. tax deferred)	2.000
Total distribution	2.000

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes “fund payments” of Nil cents per security in respect of the income year ending 30 June 2018.

Australian resident Securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Securityholders in August 2018.

More information can be found on the ASX’s website at www.asx.com.au using the Group’s ASX code “TGP”, on the Group’s website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis.