



27 July 2020

**360 Capital Digital Infrastructure Fund (TDI)
Managed Investment Trust Notice for Custodians and other Intermediary Investors in
360 Capital Digital Infrastructure Fund**

360 Capital FM Limited as Responsible Entity of the 360 Capital Digital Infrastructure Fund (360CDIF) (ARSN: 635 566 531) considers the trust is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 and applies the Attribution Managed Investment Trust (AMIT) regime in respect of the income year ending 30 June 2020.

The AMIT information presented below is relevant for non-resident investors and custodians of non-resident investors that are obliged to deduct withholding tax (WHT) on payments made to non-resident investors.

Set out below are the estimated taxable components of the June 2020 quarterly distribution to be made on or about 28 July 2020. These components are provided solely for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth) and should not be used for any other purpose. The components are **estimates only** - the actual components for the income year ending 30 June 2020 will be advised in August 2020.

Component	Cents per 360CDIF Security	Component subject to fund payment WHT
Interest Income	0.3207	-
Australian Other Income	4.7707	4.7707
Other non-attributable amounts (incl. tax deferred)	0.4086	-
Total distribution	5.5000	4.7707

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a “fund payment” of 4.7707 cents per security in respect of the income year ending 30 June 2020.

Australian resident Securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Securityholders in August 2020.

More information can be found on the ASX’s website at www.asx.com.au using the Fund’s ASX code “TDI”, on the 360 Capital Group’s website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or emailing investor.relations@360capital.com.au

Alternatively, please contact:

Tony Pitt
Managing Director
360 Capital Group
+61 2 8405 8860

Glenn Butterworth
Chief Financial Officer
360 Capital Group
+61 2 8405 8860

About 360 Capital Digital Infrastructure Fund (ASX: TDI)

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Fund is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.