



22 April 2020

**360 Capital Group (TGP)
Managed Investment Trust Notice for Custodians and other Intermediary Investors in
360 Capital Investment Trust**

360 Capital FM Limited as Responsible Entity of the 360 Capital Investment Trust (360CIT) considers the trust is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 and applies the Attribution Managed Investment Trust (AMIT) regime in respect of the income year ending 30 June 2020.

The AMIT information presented below is relevant for non-resident investors and custodians of non-resident investors that are obliged to deduct withholding tax (WHT) on payments made to non-resident investors.

Set out below are the estimated taxable components of the March 2020 quarterly distribution to be made on or about 23 April 2020. These components are provided solely for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth) and should not be used for any other purpose. The components are **estimates only** - the actual components for the income year ending 30 June 2020 will be advised in August 2020.

Component	Cents per 360CIT Security
Interest Income	-
Australian Other Income	-
Capital Gain – Discount (non-TARP)	-
Other non-attributable amounts (incl. tax deferred)	1.000
Total distribution	1.000

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a “fund payment” of Nil cents per security in respect of the income year ending 30 June 2020.

Australian resident Securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Securityholders in August 2020.

More information can be found on the ASX’s website at www.asx.com.au using the Group’s ASX code “TGP”, on the Group’s website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focussed on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.