

24 September 2013

Results of Meetings

The Boards of Trafalgar Corporate Group Limited and Trafalgar Managed Investments Limited are pleased to announce the results of today's securityholder meetings to consider the acquisition of 360 Capital Property Group.

Securityholders overwhelmingly voted in favour of each resolution, with in excess of 96 % of those securityholders who voted approving each resolution. Trafalgar will now transform into "360 Capital Group", a diversified real estate investment and funds management group.

Independent Chairman Mr. David van Aanholt commented "The Committee of Independent Directors believes 360 Capital Group's value-creation strategy is in the best interest of securityholders and the announcement of the acquisition achieved the Board's aim of closing the gap between the group's trading price and NTA. On behalf of the Board, I would like to thank all securityholders for their participation in this process".

Managing Director Mr. Tony Pitt said "360 Capital Group has significant A-REIT investor appeal with \$860 million in assets under management spread over 10 funds, \$90.9 million in co-investments and \$48.8 million in direct real estate ownership forecast to generate FY14 revenues of \$18.9 million and FY14 distributions of 5.0 cents per security.

360 Capital Group is a growth-orientated and market-aligned real estate and funds management operation. We look forward to using our experience to grow the business and deliver superior returns to both 360 Capital Group securityholders and the more than 9,000 fund unitholders across the 360 Capital platform."

In accordance with Listing Rule 3.13.2, the outcomes of the resolutions put to the meetings are as shown in Appendix A.

Trading in TGP securities will be suspended from today until such time as TGP has complied with the applicable ASX Listing Rules (estimated to be on or around 8 October 2013). TGP will endeavour to have these requirements satisfied shortly.

For more information please contact:

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DISCLOSURE OF PROXY VOTES
 General Meeting-Tuesday, 24 September 2013

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Approval of change in activities, acquisition of assets and issue of securities	P	42,362,666	41,793,852	50,870	11,700	517,944	42,326,167	50,870	11,700
2. Approval of placement	P	35,570,009	35,001,195	50,870	4,079,662	517,944	35,533,510	50,870	4,079,662
3. Approval as a related party transaction	P	42,359,889	41,777,640	63,305	14,477	518,944	42,310,955	63,305	14,477
4. To amend the constitution of Trafalgar Platinum Fund No. 12	P	42,362,666	41,791,417	52,305	11,700	518,944	42,324,732	52,305	11,700
5. To amend the constitution of Trafalgar Opportunity Fund No. 4	P	42,362,666	41,791,417	52,305	11,700	518,944	42,324,732	52,305	11,700
6. To replace the constitution of the Company	P	58,512,231	57,941,982	52,305	1,700	517,944	58,474,297	52,305	1,700
7. To change of name of the Company	P	58,508,231	57,941,982	48,305	5,700	517,944	58,474,297	48,305	5,700
8. To approve changing the Responsible Entity of Trafalgar Platinum Fund No. 12	P	58,508,231	57,940,982	48,305	5,700	518,944	58,474,297	48,305	5,700
9. To approve changing the Responsible Entity of Trafalgar Opportunity Fund No. 4	P	58,508,231	57,940,982	48,305	5,700	518,944	58,474,297	48,305	5,700
10. To approve Employee Security Plan	P	42,143,852	40,446,361	1,357,982	51,079	339,509	40,778,441	1,357,982	51,079